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| QP CODE: D2BBA2502                                                                                                                                                                                                                | (Pages: 2)        | Reg. No : ..... |
|                                                                                                                                                                                                                                   |                   | Name : .....    |
| <b>SECOND SEMESTER FYUGP EXAMINATION, APRIL 2026</b><br><b>(Regular/Improvement/Supplementary)</b><br><b>Discipline Specific Core (DSC) Courses - Minor</b><br><b>BBA2MN103: FOUNDATIONS OF INVESTMENT</b><br><b>(Credits: 4)</b> |                   |                 |
| Time: 2 Hours                                                                                                                                                                                                                     | Maximum Marks: 70 |                 |
| <b>Section A</b>                                                                                                                                                                                                                  |                   |                 |
| <b>Answer the following questions. Each carries 3 marks (Ceiling: 24 marks)</b>                                                                                                                                                   |                   |                 |
| 1. What is investment according to F. Amling and Sharpe?                                                                                                                                                                          | BL1               | CO1             |
| 2. Differentiate between secured and unsecured debentures.                                                                                                                                                                        | BL1               | CO3             |
| 3. How would you explain SIP and lump sum method to a new investor?                                                                                                                                                               | BL1               | CO3             |
| 4. What is annual maintenance fee?                                                                                                                                                                                                | BL1               | CO1             |
| 5. What do you mean by trading?                                                                                                                                                                                                   | BL2               | CO1             |
| 6. State any two differences between business risk and financial risk.                                                                                                                                                            | BL2               | CO1             |
| 7. What is cryptocurrency?                                                                                                                                                                                                        | BL2               | CO3             |
| 8. Why do mutual funds invest in a mix of asset classes instead of just one?                                                                                                                                                      | BL3               | CO3             |
| 9. What do you mean by stock selection?                                                                                                                                                                                           | BL2               | CO2             |
| 10. What is the difference between a full-service broker and a discount broker?                                                                                                                                                   | BL2               | CO2             |
| <b>Section B</b>                                                                                                                                                                                                                  |                   |                 |
| <b>Answer the following questions. Each carries 6 marks (Ceiling: 36 Marks)</b>                                                                                                                                                   |                   |                 |
| 11. Compare savings and investment.                                                                                                                                                                                               | BL3               | CO1             |
| 12. Describe the schemes Atal Pension Yojana and SCSS.                                                                                                                                                                            | BL2               | CO3             |
| 13. How to Select Mutual Funds Based on Investment Goals & Risk Profile?                                                                                                                                                          | BL2               | CO3             |
| 14. Analyze the role of different entities in the mutual fund structure (AMC, trustees, fund managers, and custodians).                                                                                                           | BL3               | CO3             |
| <b>(PTO)</b>                                                                                                                                                                                                                      |                   |                 |

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| 15.                                                                                                                  | Discuss the different types of bonds.                                                                                                                                                           | BL3 | CO2 |
| 16.                                                                                                                  | Explain CDSL.                                                                                                                                                                                   | BL2 | CO1 |
| 17.                                                                                                                  | Explain how investment goals and risk differ between equity mutual funds and debt mutual funds.                                                                                                 | BL3 | CO3 |
| 18.                                                                                                                  | Explain the different types of mutual funds based on risk profile and structure.                                                                                                                | BL2 | CO3 |
| <b>Section C</b>                                                                                                     |                                                                                                                                                                                                 |     |     |
| <b>Answer any one question. Each carries 10 marks (1 x 10 = 10 Marks)</b>                                            |                                                                                                                                                                                                 |     |     |
| 19.                                                                                                                  | Imagine a person earns ₹50,000 per month. Create a simple personal budget enumerating the steps in personal management. Evaluate any challenges they might face and suggest possible solutions. | BL3 | CO1 |
| 20.                                                                                                                  | Analyze the impact of EIC analysis in security analysis.                                                                                                                                        | BL3 | CO1 |
| <b>CO : Course Outcome</b>                                                                                           |                                                                                                                                                                                                 |     |     |
| <b>BL : Bloom's Taxonomy Levels</b> (1 – Remember, 2 – Understand, 3 – Apply, 4 – Analyse, 5 – Evaluate, 6 – Create) |                                                                                                                                                                                                 |     |     |