

QP CODE: D2BCM2403	(Pages: 2)	Reg. No :
		Name :
SECOND SEMESTER FYUGP EXAMINATION, APRIL 2025		
MINOR COURSE		
COM2MN105 : ESSENTIALS OF INVESTMENT		
(Credits: 4)		
Time: 2 Hours	Maximum Marks: 70	
Section A		
Answer the following questions. Each carries 3 marks (Ceiling: 24 marks)		
1. What do you mean by savings?	BL2	CO1
2. Explain KVP.	BL1	CO3
3. What do you mean by Open-Ended Funds?	BL1	CO3
4. What is the role of Know Your Customer (KYC) in opening a bank account?	BL1	CO3
5. What is speculation?	BL2	CO1
6. Mention three benefits of investment for an individual.	BL2	CO1
7. What do you mean by mutual funds?	BL1	CO3
8. List out the key components of Mutual Fund Structure.	BL2	CO3
9. Name any three financial instruments that can be traded online.	BL2	CO2
10. Who are robo advisors?	BL2	CO2
Section B		
Answer the following questions. Each carries 6 marks (Ceiling: 36 Marks)		
11. Discuss the importance of investing for wealth building and its key concepts.	BL3	CO1
12. Discuss about cryptocurrency.	BL2	CO3
13. Explain the working of mutual funds.	BL2	CO3
14. Compare equity mutual funds, debt mutual funds, and hybrid mutual funds in terms of risk, return, and investor suitability.	BL3	CO3
(PTO)		

15.	Differentiate between bond and debenture.	BL3	CO2
16.	Explain the methods of stock valuation.	BL2	CO2
17.	Compare direct equity and mutual funds. How does it affect investors?	BL3	CO3
18.	Differentiate between lump sum and SIP method.	BL2	CO3
Section C			
Answer any one question. Each carries 10 marks (1 x 10 = 10 Marks)			
19.	Imagine you are a financial advisor, and a client approaches you with a diversified portfolio containing stocks, bonds, and real estate. Classify the different types of risks the client might face using the concepts of systematic and unsystematic risks. Provide real-life examples for each type of risk.	BL3	CO1
20.	Compare and contrast the roles and services of NSDL and CDSL.	BL3	CO1
CO : Course Outcome			
BL : Bloom's Taxonomy Levels (1 – Remember, 2 – Understand, 3 – Apply, 4 – Analyse, 5 – Evaluate, 6 – Create)			